VOLTEN INDUSTRIES

MASTER
INVESTMENT SUMMARY

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“Constructing the future together with all” - Seeking 650B USD

Seeking 650B towards starting 2 new divisions in Volten where 5 divisions namely Aerospace, Automotive, Construction, Engineering & Nautical are already present. The 2 new divisions are New Food & Health and Locked Clean Tech.

Client: **Ms Astrid Mikkelsen**
Company: Volten Industries
Contact: **Kunal Soonderji Investment Banker for Principal**
+91 775 704 3223 or kunal@ksventures.co
Role in Project/Company Raising Capital: **CEO**
Location of Project/Company Raising Capital: **Oslo HQ**
Address of Business: Levels Stranden 1, Bryggegata, Filipstad Brygge, Norway
Registered in which year: **1962**
Current Total number of employees: **3.3M**
Status: **Active**
Principal Residency: **Oslo, Norway**
Business Sector: **Aviation, Auto, Const, Eng, Nautical & 2 new Div**
Business Stage: 63 year old company **– Expansion**


Dr Ingrid Solheim Chairwoman of the Board- Oslo HQ Jan 2022

Brief:

Volten Industries is a sovereign grade powerhouse comprising of 5 divisions (Aerospace, Automotive, Construction, Engineering & Nautical) and starting 2 new divisions namely (New Food & Health and Locked Clean Tech).
They are a 3T and above Revenue company. Volten means ring of fire. They are expanding their divisions. This is why they are seeking funding.

Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

Equity – 650B **USD**
Repayment in 10 years
65B returns (annual) for 10 years
<3% Equity dividends for life
No Advance

Primary Collateral: (Cumulatively 1x)
No Collateral

Tranches Schedule provided by Volten

Promoters Contribution	10%	Ahead of Funding Placed in Reserve
IRR	30%	10 year Horizon
EBITDA	870B	Winter FY2024
NPV	24B	10% discount rate over 3 year horizon
EBITDA Margin	40%	Constant Throughout historical performance
CAC	$2.5	Customer Acquisition Cost
Net Margin	53%	Average across entire historical horizon and across all divisions
R&D	2.4T	Cumulative Since 1965 to 2025
ROI	6.4x	Medium Term 4 years
Break Even Volume	600	Breakeven FY2030 (These are units sold)
CAGR	41%	Revenue CAGR 2022- 2024
CSAT	93%	Average FY2024 Customer Satisfaction Score

Exact Use of Funds:

Infrastructure & Facility Expansion	227B
R&D & Product Finalization	122B
Strategic Acquisition M&A	110B
Advertising, Marketing & Education	78B
Digital Cybersecurity & Sovgn Cloud	52B
Human Capital & training	41B
Governance, Oversight & Reserves	20B

Impact of Project:

Job Creation:
90M.

Environmental Impact:
No negative impact is upheld. There is absolutely no negative effects on the environment by Volten Industries. It is a totally Net Zero (from karma point of view) establishment.

Economic Multiplier:
The nation will benefit severely by their sheer per capita gains.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

Volten has such a strong ethos that no matter what,
all relationships needed for successful business transact are upheld.

Shovel Ready:

Preparation for post funding operation began years ahead of schedule, hence they are fully and totally shovel ready to launch 2 new divs.

Risks and Mitigation:

- All legal changes leading to disruption of current business acts are mitigated through regular audits ensuring compliance.
- All financial risks are null due to no external capital receipt and through steady or regular revenue from business acts.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

Astrid Mikkelsen – Chief Executive Officer (CEO)
Former CEO of Nordic Quantum Systems, where she scaled sovereign-grade AI infrastructure across 12 nations. Holds dual doctorates in Computational Engineering and Strategic Economics. Architect of Volten's 2003 Contribution Mandate.

Jonas Røed – Chief Operating Officer (COO)
Ex-COO of Oslo Modular Logistics, with 20+ years in sovereign supply chain architecture. Led the integration of Volten's 8 acquired companies into a unified operational matrix.

Camilla Strand – Chief Financial Officer (CFO)
Former Head of Sovereign Finance at Arktis Capital Partners. Designed Volten's 10-year repayment model and studied KS Ventures repayment framework. Expert in sovereign-grade capital structuring.

Morten Eide – Chief Technology Officer (CTO)
Inventor of the "Locked Tech Protocol" at VortexSafe Systems. Leads Volten's Clean Technology Division with zero-harm engineering standards. Holds 47 patents in safety-integrated design.

Elise Hagen – Chief Marketing Officer (CMO)
Ex-Director of Strategic Messaging at Aurora Signal Group. Architect of Volten's Contribution-Centric Communication Framework. Specializes in sovereign-grade brand architecture.

Sindre Lien – Chief Product Officer (CPO)
Former Head of Product Innovation at HeirNor Labs. Leads Volten's New Food Division with a focus on heirloom vegan systems and regenerative nutrition. Holds a PhD in Bioengineering.

Nina Viken – Chief Legal Officer (CLO)
Ex-General Counsel at Oslo Sovereign Trust. Oversees all cross-border compliance, IP protection, and sovereign acquisition protocols. Expert in sovereign law and industrial arbitration.

Additional Documentation List:

1. Investor DPR (Detailed Project Report)
2. Investor Pitch Deck
3. Investor Dashboard
4. Bespoke Dashboard
5. Financial Model (Excel)
6. Regulatory & Certification Summary
7. Booking Review
8. Office Locations & Future Expansion
9. Risk & Mitigation Framework
10. Team & Governance Profile

Other Information:

Links:

1. https://investors.volten-industries.global/portal
2. https://volten-industries.global/divisions/clean-locked-tech
3. https://volten-industries.global/divisions/new-food-health
4. https://investors.volten-industries.global/deck-winter2025
5. https://investors.volten-industries.global/dpr-2025
6. https://volten-industries.global/investors/capital-allocation
7. https://volten-industries.global/rd-dashboard
8. https://volten-industries.global/compliance/certifications
9. https://volten-industries.global/investors/testimonials
10. https://volten-industries.global/performance/projections-2028-2030
11. https://volten-industries.global/marketing/contribution-framework
12. https://investors.volten-industries.global/contact

KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of Winter 2025.
We are very happy to recommend funding to be executed for Volten Industries of 650B in tranches as per their schedule with the re-payment plan as suggested by them.
Please go ahead and execute "check and do" on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

CONNECT WITH THE INVESTMENT BANKER

KS VENTURES©

CEO - KUNAL SOONDERJI

E. kunal@ksventures.co

N. +91-7757-0432-23

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